

6 July 2023

To the holders of Keras Resources PLC ordinary shares

Dear Shareholder

Request to send or supply documents and information via a website and in electronic form.

This document is important and requires your immediate attention. If you are in any doubt as to what action you should take, you are recommended to seek your own financial advice from your stockbroker or other independent adviser authorised under the Financial Services and Markets Act 2000.

In accordance with Keras Resources Plc's ("**Keras**" or the "**Company**") existing articles of association the Company is able to send or supply documents and information to shareholders in electronic form and via a website.

Under the provisions of the Companies Act 2006, we are asking you to confirm your agreement to the Company sending or supplying documents and information to you as a member of the Company via our website: www.kerasplc.com (the "**Website**").

If we do not receive a response from you within 28 days of the date of this letter, then you will be taken to have agreed (under paragraph 10 of Schedule 5 to the Companies Act 2006) that the Company may send or supply the documents and information to you via the Website. Therefore, if you agree to the Company sending or supplying the documents and information to you via the Website, you need take no further action in relation to this part of the letter.

If you would prefer to receive the documents and information in paper form rather than via the Website, you will need to let us know by completing the reply slip at the end of this letter and returning it to the Company at the above address.

We will notify you when the documents and information are available to access on the Website and we will provide you with:

- The address of the Website;
- The place on the Website where the documents and information may be accessed; and
- Details of how to access the documents and information.

If the Company is required to restrict the sending of any documents and information to any shareholders, for example due to the local laws in which the particular shareholders are resident or otherwise located, we will not be permitted to use electronic means to communicate with any shareholders holding shares of the same class as those shareholders within the UK. In any such case, we will send you hard copies of the documents and information.

Please also confirm your agreement to the Company sending or supplying the documents and information to you in electronic form. If you agree to this, please provide your electronic address, for example an e-mail address, for these purposes.

Please note that there may be particular circumstances in which the Company needs to send documents and information to you in hard copy rather than by the Website or e-mail, in which case the Company reserves the right to do so.

Please detach the reply slip below and sign and return it to the Company at the above address, indicating your consent to the Company sending or supplying the Documents and Information to you in electronic form (in accordance with paragraph 6 of Schedule 5 to the Companies Act 2006). Please also provide details of your e-mail address for this purpose in the space provided on the reply slip.

Yours faithfully,

A handwritten signature in black ink, appearing to read 'Russell Lamming', written in a cursive style.

Russell Lamming
(Chairman)

KERAS RESOURCES PLC

[Detach reply slip]

Return to the address in the letterhead

I/We agree to the Company's request to send or supply documents and information to me/us in electronic form. My/our email address for such purposes is

Signed

[NAME OF RECIPIENT]

Date

ONLY COMPLETE IF REQUIRED

Return to the address in the letterhead

I/We elect to continue to receive documents and information in hard copy from the Company by post.

Signed

[NAME OF RECIPIENT]

Date



